



## **Financial Education Committee September 17, 2008**

The following Financial Education Committee members were in attendance: Marian Deuscham, Laurie Schaller, Kate Bukowski, Brad Dossinger, Justin Moscati and Nicole Juzdowski.

### **Financial Education Survey:**

The meeting began with Justin giving the committee an update on the status of the Financial Education Survey which was sent out on September 5<sup>th</sup>. Justin reported that we have received roughly 25 responses thus far. Of the 25 surveys, 9 reported no financial education and 15 reported some kind of financial education or referral service to financial education. It was reported to the committee that based on the completed surveys we have received thus far, basic banking, personal finance and home ownership are the most common types of financial education available whereas investment, entrepreneurship and consumer protection are the least common. Following the update on the survey results, the committee agreed that it was necessary to send out a reminder email to all agencies which received the survey, with reminder phone calls following if necessary. The survey is due on September 25<sup>th</sup>.

### **CASH Coaches Program Update:**

Nicole reminded the committee of the training occurring this upcoming Tuesday, September 23<sup>rd</sup> for those who participated in the Inger training so that they may become Coaches. It was then stated that for those who were interested in becoming Coaches or who knew people interested that more trainings would be scheduled for sometime in mid October. Please do not hesitate if you want to be a Coach or know someone who would be interested, we currently have 5 coaches and 8 clients and we are actively recruiting more clients.

**Committee Updates:** Laurie informed the committee that will be doing a mailing and is interested in sending CASH Coaches brochures out with it; the committee agreed this would be a good idea.

Marian stated that she was interested in pursuing a financial literacy group at Buffalo State and was waiting to hear from Diane on the potential for a combined program.

**The next CASH Financial Education meeting will be October 15, 2008 at 9:00 am.** Brad and Kate have already informed the committee that they will be absent.